

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUAXIN BUILDING MATERIALS GROUP CO., LTD.*

華新建材集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 6655)

RESULTS FORECAST FOR 2025

This announcement is made by HUAXIN BUILDING MATERIALS GROUP CO., LTD. (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Hong Kong Listing Rules”) and the Inside Information Provisions (as defined in the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

I. Performance forenotice

(I) Period of performance forenotice

From January 1, 2025 to December 31, 2025.

(II) Performance forenotice

According to the preliminary accounting of the Financial Department of the Company, it is estimated that the net profit attributable to owners of the parent Company for the year of 2025 will range from RMB 2,700 million to 2,950 million, representing an increase of RMB280 million to RMB530 million or an increase of 11.6% to 21.9% as compared with the same period last year.

It is estimated that the net profit attributable to owners of the parent Company after deducting non-recurring items for the year of 2025 will range from RMB2,580 million to RMB2,760 million,

representing an increase of RMB800 million to RMB980 million, or an increase of 45% to 55% as compared with the same period last year.

(III) The performance prediction has not been audited by a CPA yet.

II. Performance for the same period of the previous year

1. Profit before tax: RMB 4,110 million. Net profit attributable to owners of the parent Company: RMB 2,420 million. Net profit attributable to owners of the parent Company after deducting non-recurring items: RMB 1,780 million

2. Earnings per share: 1.16 Yuan.

III. Main reasons for the change of operation results in the reporting period

During the reporting period, the Company's overseas business continued to scale up and made a significant contribution to results. Meanwhile, the domestic business continued to face an intensely competitive market environment; however, benefiting from lower fuel costs and the Company's unwavering efforts to deepen various cost-reduction and efficiency-enhancement initiatives, the unit profitability of major products showed a recovery.

IV. Risks notice

This performance forecast is a preliminary accounting prepared by the Company's financial department in accordance with its own professional judgment and has not been audited by a CPA. The Company has not identified any material uncertainties affecting the accuracy of the contents of this results announcement.

V. Other relevant explanation

The data listed above is only preliminarily accounted. For detailed and accurate financial data, please refer to the officially released Annual Report 2025. Public investors are hereby kindly requested to notice investment risks.

By order of the Board
HUAXIN BUILDING MATERIALS GROUP CO., LTD
Xu Yongmo
Chairman

Wuhan City, Hubei Province, China

28 January 2026

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Li Yeqing (President) and Mr. Liu Fengshan (Vice President), as executive Directors; Mr. Xu Yongmo (Chairman), Mr. Martin Kriegner, Mr. Olivier Milhaud and Ms. Tan Then Hwee, as non-executive Directors; Mr. Wong Kun Kau, Mr. Zhang Jiping and Mr. Jiang Hong, as independent non-executive Directors.

* *For identification purposes only*